



JordanWatch

The information you need
The protection you want

JORDANS LIMITED

Registered Number 00865285
 Incorporated 30 Nov 1965
 Registered Office 21 St Thomas Street
 Bristol
 BS1 6JS
 Telephone Number 01179 230600
 Web Address jordans.co.uk
 Company Type Private Limited
 Accounts Year End 31/03
 Latest Accounts 31 Mar 2009
 Date Filed 02 Dec 2009
 Last Filing Date 31 Mar 2010
 Type of Account Group Accounts
 Last Annual Return 31 Mar 2010
 Turnover 13,531,000
 No of Employees 186
 Last Name Change 17 Jun 1996

Mortgage charges There is 1 outstanding charge on the Mortgage Register
 Auditors PRICEWATERHOUSECOOPERS LLP
 Bankers BARCLAYS BANK PLC
 Adverse Information There are NO liquidation, receivership ,administration or winding-up documents recorded by Companies House.

ACTIVITIES

Company registration, administration and information specialists, law agents and providers of conveyancing search services.

Primary SIC Code	7411	LEGAL ACTIVITIES
Other SIC Codes	7240	DATA BASE ACTIVITIES
	7411	LEGAL ACTIVITIES
	7414	BUSINESS & MANAGEMENT CONSULTANCY ACTIVITIES
	7487	OTHER BUSINESS ACTIVITIES

NAME CHANGES

17/06/1996 JORDAN & SONS LIMITED/JORDANS LIMITED

COUNTY COURT JUDGEMENTS

In the past 6 years the company has had 0 CCJs registered against it totalling £ 0.
The last judgement date was

Period	Outstanding		Satisfied		Total	
	Number	Amount(£)	Number	Amount(£)	Number	Amount(£)
Total - Last 6 years	0	0	0	0	0	0
Last 12 months	0	0	0	0	0	0
13 to 24 months	0	0	0	0	0	0
25 to 36 months	0	0	0	0	0	0
37 to 48 months	0	0	0	0	0	0
49 to 60 months	0	0	0	0	0	0
61 to 72 months	0	0	0	0	0	0

PROFILE

	03/2009	03/2008	03/2007	03/2006	03/2005
	12 Months	12 Months	12 Months	12 Months	12 Months
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	£'000	£'000	£'000	£'000	£'000
Turnover	13,531	17,137	17,512	16,093	16,279
Profit (Loss) before Tax	-300	2,125	2,639	2,469	2,153

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Net Assets (Liab.)	1,764	1,834	2,006	1,483	1,321
Shareholder Funds	1,764	1,834	2,006	1,483	1,321
Profit Margin (%)	-2.22	12.40	15.07	15.34	13.23
Return on Shareholder Funds (%)	-17.01	115.87	131.56	166.49	162.98
Return on Capital Employed (%)	-17.01	115.87	131.56	166.49	162.98
Gearing (%)	65.76	3.44		15.85	2.12
Liquidity Ratio	1.17	1.14	1.19	1.08	1.07
No. of Employees	186	210	207	205	225

CREDIT SCORE & RATING

Current QuiScore	(Year ending 31/03/2009)	89	Secure
Previous Period's QuiScore	(Year ending 31/03/2008)	95	Secure
QuiRating		£ 79900	

Proper assement of this company will require Consideration of the ultimate holding company:THE WEST OF ENGLAND TRUST LTD

The calculations are based on accounts for relevant periods.

They must be interpreted and used in the light of the [QuiScore](#) and [QuiRating](#) information.

The [QuiScore](#) and [QuiRating](#) are developed and maintained by CRIF Decision Solutions Ltd.

PROFIT & LOSS ACCOUNT

	03/2009 12 Months Consolidated £'000	03/2008 12 Months Consolidated £'000	03/2007 12 Months Consolidated £'000	03/2006 12 Months Consolidated £'000	03/2005 12 Months Consolidated £'000
Turnover	13,531	17,137	17,512	16,093	16,279
UK Turnover					
Export Turnover					
Cost of Sales	-8,824	-10,370	-9,044	-8,597	-9,128
Operational Expenses					
Gross Profit	4,707	6,767	8,468	7,496	7,151
Other Expenses	-5,021	-5,717	-5,858	-5,053	-5,023
Operating Profit	-314	1,050	2,610	2,443	2,128
Other Income	17	30		26	27
Exceptional Items	-3	1,045			
Profit(Loss) before Interest	-300	2,125	2,639	2,469	2,155
Interest Paid					-2
Profit(Loss) before Tax	-300	2,125	2,639	2,469	2,153
Taxation	107	-494	-779	-731	-652
Profit(Loss) after Tax	-193	1,631	1,860	1,738	1,501
Extraordinary Items					
Minority Interests					
Profit(Loss) for Period	-193	1,631	1,860	1,738	1,501
Dividends		-1,800	-1,300	-3,400	-1,800
Retained Profit(Loss)	-193	-169	560	-1,662	-299
Discontinued Operation					
Depreciation	535	445	422	468	512
*Audit Fee	64	54	45	47	44
*Remuneration	5,985	6,338	5,882	5,531	5,504
*Director's Remuneration	956	872	798	754	733
*Highest Paid Director		155	152	142	152
No. of Employees	186	210	207	205	225

* when data is expressed in £m's then these fields are in £000's

BALANCE SHEET

	03/2009 12 Months Consolidated £'000	03/2008 12 Months Consolidated £'000	03/2007 12 Months Consolidated £'000	03/2006 12 Months Consolidated £'000	03/2005 12 Months Consolidated £'000
Fixed Assets					
Tangible Assets	880	1,105	918	927	839
Land & Building	96	92	92	92	93
Fixtures & Fittings	690	846	691	749	673
Plant & Vehicles	94	166	135	86	73
Other Fixed					



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Intangible Assets	11	12	3	3	4
Investments					
Total Fixed Assets	891	1,117	921	930	843
Current Assets					
Stock & W.I.P.	101	137	143	191	209
Stock	101	137	143	191	
W.I.P.					
Trade Debtors	2,959	2,464	2,902	2,315	2,123
Bank & Deposits	1,525	1,313	1,184	1,495	1,044
Other Current Assets	793	947	1,941	1,015	844
Group Loans (asset)			706	445	462
Directors' Loans (asset)					
Investm. & Other Cur. Assets					
Total Current Assets	5,378	4,861	6,170	5,016	4,220
Current Liabilities					
Trade Creditors	-1,598	-1,454	-1,566	-1,307	-929
Short Term Loans & Overdrafts	-1,160	-63		-235	-28
Bank Overdrafts					
Group Loans	-1,160	-35		-41	
Director Loans					
HirePurchaces & Lease		-28		-194	-28
Hire Purchase					
Leasing		-28		-194	-28
Other Short Term Loans					
Total Other Current Liabilities	-1,747	-2,627	-3,519	-2,921	-2,785
Corporation Tax	-92	-738	-973	-924	-888
Dividends					
Accruals & Def. Inc (Short term)	-1,414	-1,348	-1,911	-1,618	-1,395
Social Securities & VAT.	-169	-387	-433	-379	-326
Other Current Liabilities	-72	-154	-202		-176
Total Current Liabilities	-4,505	-4,144	-5,085	-4,463	-3,742
Net Current Assets/ (Liabilities.)	873	717	1,085	553	478
Net Tangible Assets/ (Liabilities.)	1,775	1,846	2,009	1,486	1,325
Working Capital	1,462	1,147	1,479	1,199	1,403
Total Assets	6,269	5,978	7,091	5,946	5,063
Total Assets less					
Current Liabilities	1,764	1,834	2,006	1,483	1,321
Long Term Liabilities					
Long Term Debt					
Group Loans					
Director Loans					
Hire Purchase & Leases					
Hire Purchase					
Leasing					
Other Long Term Loans					
Total Other Long Term Liab.					
Accruals & Def. Income					
Other Long Term Liab.					
Provisions for Other Liab.					
Deferred Tax					
Other Provisions					
Balance Sheet Minoroties					
Long Term Liabilities					
Total Assets less Liabilities	1,764	1,834	2,006	1,483	1,321
Shareholder Funds					
Issued Capital	1,000	1,000	1,000	1,000	1,000
Total Reserves	764	834	1,006	483	321
Share Premium Account					
Revaluation Reserves					
Profit(Loss) Account	764	834	1,006	483	321
Other Reserves					
Shareholders Funds	1,764	1,834	2,006	1,483	1,321

CASH FLOW STATEMENT

	03/2009 12 Months Months Consolidated £'000	03/2008 12 Months Months Consolidated £'000	03/2007 12 Months Months Consolidated £'000	03/2006 12 Months Months Consolidated £'000	03/2005 12 Months Months Consolidated £'000
Net Cash In(Out)flow Operat. Activ.					
Net Cash In(Out)flow Ret. on Invest.					
Taxation					
Net Cash Out(In)flow Investing Activ.					
Capital Expenditure & Financ. Invest.					
Acquisition & Disposal					
Equity Dividends Paid					
Management of Liquid Resources					
Net Cash Out(In)flow from Financing					
Increase(Decrease) Cash & Equiv					

FINANCIAL RATIOS

	03/2009	03/2008	03/2007	03/2006	03/2005
Current Ratio	1.19	1.17	1.21	1.12	1.13
Liquidity Ratio	1.17	1.14	1.19	1.08	1.07
Shareholders Liquidity Ratio					
Solvency Ratio (%)	28.14	30.68	28.29	24.94	26.09
Asset Cover					
Gearing (%)	65.76	3.44		15.85	2.12
Shareholders Funds per Empl. (Unit)	9,484	8,733	9,691	7,234	5,871
Working Capital per Employee (Unit)	7,860	5,462	7,145	5,849	6,236
Total Assets per Employee (Unit)	33,704	28,467	34,256	29,005	22,502

PROFITABILITY RATIOS

	03/2009	03/2008	03/2007	03/2006	03/2005
Profit Margin (%)	-2.22	12.40	15.07	15.34	13.23
Return on Shareholder Funds (%)	-17.01	115.87	131.56	166.49	162.98
Return on Capital Employed (%)	-17.01	115.87	131.56	166.49	162.98
Return on Total Assets (%)	-4.79	35.55	37.22	41.52	42.52
Interest Cover					1,077.50
Stock Turnover	133.97	125.09	122.46	84.26	77.89
Debtors Turnover	4.57	6.95	6.03	6.95	7.67
Debtor Collection (days)	79.82	52.48	60.48	52.52	47.59
Creditors Payment (days)	43.10	30.95	32.63	29.63	20.84
Net Assets Turnover	7.67	9.34	8.73	10.85	12.32
Fixed Assets Turnover	15.19	15.34	19.01	17.30	19.31
Salaries/Turnover (%)	44.23	36.98	33.59	34.37	33.81
Turnover per Employee (Unit)	72,747	81,605	84,599	78,502	72,351
Average Remun. per Employee (Unit)	32,177	30,181	28,415	26,980	24,462
Profit per Employee (Unit)	-1,613	10,119	12,749	12,044	9,569

DIRECTORS/MEMBERS

Current **Mr B.J. Gibbons**
21 St Thomas Street, Bristol, BS1 6JS
 Date of Birth: **15/03/1955** Appointed: **12/05/2004** Nationality : **British**

Current **Mr I.A. Harbottle**
Manor Cottage Lascot Hill, Wedmore, Somerset, BS28 4AF
 Date of Birth: **27/08/1948** Appointed: **17/11/1993** Nationality : **British**

Current **Mr R.T. Kenward**



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Date of Birth: **21 St Thomas Street,Bristol,BS1 6JS**
05/12/1954 Appointed: **12/05/2004** Nationality : **British**

Current **Mr M.W. Palmer**
21 St Thomas Street,Bristol,BS1 6JS
Date of Birth: **10/11/1959** Appointed: **01/02/1995** Nationality : **British**

Current **Mr N.D. Rees**
21 St Thomas Street,Bristol,BS1 6JS
Date of Birth: **10/05/1961** Appointed: **17/05/2001** Nationality : **British**

Current **Mr R. Templeton**
St. Thomas Street,Bristol,Avon,BS1 6JS
Date of Birth: **11/04/1945** Appointed: **21/11/2000** Nationality : **British**

Current **Mr P.M. Townsend**
21 St Thomas Street,Bristol,BS1 6JS
Date of Birth: **21/12/1962** Appointed: **21/05/2008** Nationality : **British**

Current **Ms C. Vandridge Ames**
21 St Thomas Street,Bristol,United Kingdom,BS1 6JS
Date of Birth: **16/10/1955** Appointed: **01/10/2009** Nationality : **British**

Current **Mr A. Watson**
21 St Thomas Street,Bristol,Avon,United Kingdom,BS1 6JS
Date of Birth: **13/10/1965** Appointed: **21/05/2008** Nationality : **British**

Current **Mr S.F. Whalley**
21 St Thomas Street,Bristol,BS1 6JS
Date of Birth: **25/05/1963** Appointed: **14/05/2003** Nationality : **British**

Current **JORDAN COMPANY SECRETARIES LIMITED**
21 St Thomas Street,Bristol,Avon,BS1 6JS
Date of Birth: Appointed: **29/08/2003** Nationality : **British**

SHAREHOLDERS

Issue Capital 1,000,000 GBP as of 31/03/2010

Shareholder	Holding
WEST OF ENGLAND TRUST LIMITED(THE)	1,000,000 ORD £1